



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

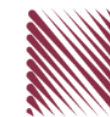
20th December 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, December 20, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,820.01	54.31	0.80%	-6.47%	7,434.16	6,357.12	40.33	1.57	20.88	4.13
Premier Index	7,503.48	72.49	0.98%	-7.54%	8,280.90	6,899.51	31.02	1.79	20.84	4.61
Main Index	5,505.92	8.04	0.15%	-1.62%	5,810.63	5,311.80	9.31	0.86	20.98	2.55
NIC 50 Index	8,662.07	76.95	0.90%	-4.64%	9,309.35	8,000.20	30.32	1.79	20.84	4.61

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	54.43	194.80
Premier Index	46.13	132.45
Main Index	8.30	62.35
NIC 50 Index	57.03	186.88

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Energy House Holding	0.060	373	9.98%
Privatization Holding	0.031	246,185	7.02%
Dar Al Thuraya Real Estate	0.130	0	6.56%
Kuwait Foundry	0.425	14,401	6.25%
Al Argan International Real Es	0.067	62,463	6.19%

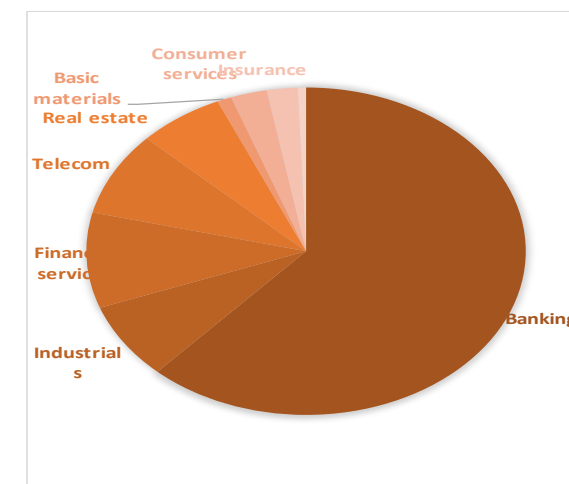
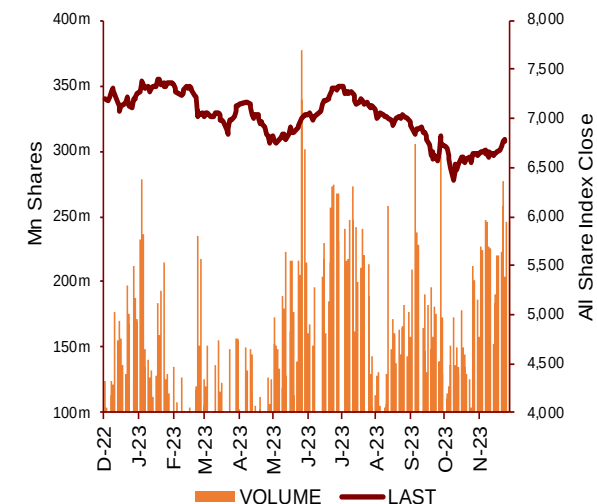
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.729	12.72	1.82%
Aayan Leasing and Investment	0.170	5.40	0.00%
National Bank of Kuwait	0.919	5.27	1.32%
Gulf Bank	0.278	2.43	1.46%
Boubyan Bank	0.600	1.98	0.50%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	63	42	43
Premier Index	13	7	4
Main Index	50	35	39
NIC 50 Index	24	12	14

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Livestock Transport and Tra	0.097	7,830	-5.00%
First Takaful Insurance	0.061	183	-4.39%
Warba Capital Holding	0.105	18,711	-3.67%
National Cleaning	0.032	1,271	-3.66%
Al Madar Investment	0.078	388	-3.61%

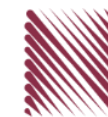
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Aayan Leasing and Investme	0.170	31.54	0.00%
Kuwait Finance House	0.729	17.50	1.82%
Sokouk Holding	0.053	12.58	0.76%
Gulf Bank	0.278	8.77	1.46%
Privatization Holding	0.031	7.88	7.02%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,659.66	20.980	1.28%	-8.7%	1,859.1	1,528.9	24.570	1.15	18.10	2.96
Industrials	903.83	-1.080	-0.12%	-16.1%	1,092.5	853.7	3.005	0.94	16.68	3.03
Financial services	1,215.56	1.440	0.12%	-3.4%	1,321.8	1,139.0	3.745	1.00	34.45	2.63
Telecom	1,082.03	0.920	0.09%	-8.5%	1,261.9	1,011.3	3.296	1.18	11.19	3.65
Real estate	1,191.75	9.440	0.80%	-2.2%	1,257.6	1,071.7	2.508	0.67	20.40	1.88
Basic materials	747.31	-11.330	-1.49%	-12.3%	980.0	746.5	0.421	1.45	9.40	12.49
Consumer services	601.32	-10.720	-1.75%	27.5%	629.9	437.7	1.059	2.28	12.32	2.86
Insurance	2,261.58	-17.870	-0.78%	47.0%	2,300.2	1,521.2	0.902	1.01	13.75	4.53
Health care	482.45	0.000	0.00%	4.5%	487.2	397.7	0.239	-0.25	13.01	1.65
Energy	980.51	-2.190	-0.22%	-13.7%	1,242.7	893.6	0.198	0.74	10.61	2.14
Utilities	460.53	2.640	0.58%	-7.4%	547.4	447.4	0.193	1.46	13.56	6.90
Consumer goods	1,566.20	4.780	0.31%	5.0%	1,760.6	1,351.5	0.182	1.10	12.76	1.14
Technology	553.63	0.000	0.00%	-20.5%	785.7	524.5	0.008	0.64	NM	-
	6,820.01	54.31	0.80%	-6.5%	7,434.2	6,357.1	40.33	1.57	20.88	4.13



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



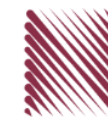
Premier Market

Wednesday, December 20, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.919	0.012	1.32%	1.74	13.40	3.73	7,288	4%	-10%	5.27	5.75	13.4%	1.7%	1.076	0.838	23.49%
Kuwait Finance House	0.729	0.013	1.82%	1.87	18.00	2.35	10,648	4%	-3%	12.72	17.50	14.9%	2.4%	0.805	0.659	34.33%
Mobile Telecommunications	0.492	0.001	0.20%	1.71	9.84	7.13	2,129	1%	-13%	1.92	3.87	17.7%	5.7%	0.572	0.451	6.86%
Boubyan Bank	0.600	0.003	0.50%	2.41	37.04	0.95	2,377	3%	-20%	1.98	3.29	6.7%	0.8%	0.769	0.563	7.66%
Agility Public Warehousing	0.518	-0.001	-0.19%	0.74	15.71	0.00	1,322	-4%	-28%	1.54	2.97	5.3%	3.2%	0.739	0.498	4.26%
Mabanee Co.	0.820	0.008	0.99%	1.78	17.01	1.63	1,079	-2%	3%	0.68	0.83	10.8%	5.4%	0.894	0.680	3.48%
Gulf Bank	0.278	0.004	1.46%	1.27	13.45	3.45	1,007	10%	-6%	2.43	8.77	9.7%	1.0%	0.307	0.235	3.25%
Burgan Bank	0.178	0.000	0.00%	0.67	18.56	4.28	614	5%	-15%	0.66	3.71	3.6%	0.6%	0.229	0.157	1.98%
Human Soft Holding	3.061	-0.038	-1.23%	3.39	9.09	12.29	391	2%	-9%	1.66	0.54	36.4%	26.9%	3.845	2.972	1.26%
Warba Bank	0.185	0.001	0.54%	1.00	25.59	1.58	381	3%	-19%	0.69	3.69	4.0%	0.4%	0.241	0.165	1.23%
Boubyan Petrochemical	0.585	-0.015	-2.50%	1.22	12.62	10.00	312	-10%	-27%	1.04	1.78	9.4%	5.3%	0.856	0.579	1.01%
Kuwait Projects Company Holding	0.109	-0.004	-3.54%	0.63	27.32	0.00	496	-3%	-3%	0.75	6.73	1.9%	0.3%	0.142	0.099	1.60%
Shamal Al-Zour Al-Oula Power & Water	0.175	0.001	0.57%	1.46	13.56	6.90	193	-2%	-7%	0.10	0.56	11.3%	3.0%	0.208	0.170	0.62%
National Industries Group Holding	0.201	0.004	2.03%	0.95	18.39	2.42	454	8%	-3%	1.54	7.65	5.3%	3.1%	0.238	0.176	1.46%
Boursa Kuwait Securities Co	1.725	0.009	0.52%	5.67	22.33	4.95	346	2%	-16%	0.38	0.22	25.1%	18.9%	2.190	1.641	1.12%
Kuwait International Bank	0.151	0.001	0.67%	0.57	15.71	2.44	231	3%	-16%	1.15	7.58	3.0%	0.5%	0.192	0.141	0.75%
Jazeera Airways	1.360	0.000	0.00%	8.95	23.77	5.74	299	6%	-28%	0.26	0.19	35.6%	4.6%	2.200	1.111	0.96%
Alafco Aviation Lease and Finance	0.178	0.000	0.00%	0.78	NM	0.00	169	0%	-12%	0.09	0.49	-16.4%	-3.6%	0.220	0.162	0.55%
Mezzan Holding	0.520	-0.007	-1.33%	1.51	12.76	2.28	161	1%	32%	0.45	0.85	12.4%	5.1%	0.540	0.360	0.52%
Gulf Cable and Electrical Industries Group	1.320	-0.018	-1.35%	1.22	13.86	4.48	274	2%	9%	0.66	0.50	9.0%	NM	1.352	0.999	0.88%
National Investments	0.242	0.002	0.83%	1.12	78.32	11.67	193	9%	2%	0.56	2.32	1.3%	0.8%	0.267	0.182	0.62%
Alimtiiaz Investment Group	0.057	-0.001	-1.21%	0.37	NM	15.54	59	-1%	-24%	0.02	0.32	-3.2%	-1.2%	0.076	0.052	0.19%
Kuwait Real Estate	0.196	0.000	0.00%	1.32	15.86	1.49	183	5%	87%	0.88	4.46	8.7%	3.3%	0.208	0.101	0.59%
Integrated Holding	0.517	0.021	4.23%	2.11	36.33	3.02	131	15%	40%	0.23	0.46	5.8%	3.7%	0.519	0.345	0.42%
ALI ALGanim	1.032	0.000	0.00%	8.05	10.89	6.69	283	-2%	28%	0.46	0.45	40.0%	15.7%	1.287	0.790	0.91%
Kuwait Investment	0.129	0.000	0.00%	4.90	7.54	3.88	68	-1%	-15%	0.10	0.76	8.2%	4.9%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investmei	0.196	-0.004	-2.00%	5.66	29.04	1.96	160	0%	74%	1.04	5.21	4.6%	3.6%	0.215	0.099	0.51%
Aayan Leasing and Investment	0.170	0.000	0.00%	5.47	8.68	4.41	113	4%	28%	5.40	31.54	14.0%	9.4%	0.173	0.121	0.36%
Commercial Real Estate	0.104	0.002	1.96%	4.94	20.80	2.86	184	0%	8%	0.47	4.60	3.1%	1.8%	0.111	0.092	0.59%
Heavy Engineering Industries and Shipbuilding	0.846	-0.004	-0.47%	6.45	23.64	2.35	152	1%	38%	0.70	0.83	9.3%	3.7%	0.889	0.566	0.49%
GFH Financial Group	0.077	0.000	0.26%	5.16	8.21	6.38	264	-1%	1%	0.31	4.05	10.6%	1.1%	0.095	0.069	0.85%
Total		72.49	0.98%	1.79	20.84	4.61	31,020	2.9%	-7.5%	38.11	85.02					100%

DAILY MARKET COVERAGE REPORT

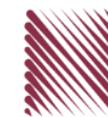
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.919	0.012	1.32%	1.74	13.4	3.73	7,288	3.8%	-10.5%	13.4%	1.7%
Kuwait Finance House	0.729	0.013	1.82%	1.87	18.0	2.35	10,648	4.3%	-2.6%	14.9%	2.4%
Mobile Telecommunications	0.492	0.001	0.20%	1.71	9.8	7.13	2,129	0.6%	-12.6%	17.7%	5.7%
Boubyan Bank	0.600	0.003	0.50%	2.41	37.0	0.95	2,377	2.9%	-20.3%	6.7%	0.8%
Agility Public Warehousing	0.518	-0.001	-0.19%	0.74	15.7	0.00	1,322	-3.7%	-28.1%	5.3%	3.2%
Mabane Co.	0.820	0.008	0.99%	1.78	17.0	1.63	1,079	-2.1%	2.5%	10.8%	5.4%
Gulf Bank	0.278	0.004	1.46%	1.27	13.4	3.45	1,007	9.9%	-6.4%	9.7%	1.0%
Burgan Bank	0.178	0.000	0.00%	0.67	18.6	4.28	614	4.7%	-14.7%	3.6%	0.6%
Human Soft Holding	3.061	-0.038	-1.23%	3.39	9.1	12.29	391	1.7%	-8.7%	36.4%	26.9%
Warba Bank	0.185	0.001	0.54%	1.00	25.6	1.58	381	3.4%	-18.9%	4.0%	0.4%
Boubyan Petrochemical	0.585	-0.015	-2.50%	1.22	12.6	10.00	312	-9.9%	-26.9%	9.4%	5.3%
Kuwait Projects Company Holding	0.109	-0.004	-3.54%	0.63	27.3	0.00	496	-2.7%	-2.7%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.175	0.001	0.57%	1.46	13.6	6.90	193	-1.7%	-6.9%	11.3%	3.0%
National Industries Group Holding	0.201	0.004	2.03%	0.95	18.4	2.42	454	8.1%	-2.7%	5.3%	3.1%
Boursa Kuwait Securities Co	1.725	0.009	0.52%	5.67	22.3	4.95	346	1.8%	-15.9%	25.1%	18.9%
Kuwait International Bank	0.151	0.001	0.67%	0.57	15.7	2.44	231	3.4%	-15.7%	3.0%	0.5%
Jazeera Airways	1.360	0.000	0.00%	8.95	23.8	5.74	299	6.3%	-28.4%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.178	0.000	0.00%	0.78	NM	0.00	169	0.0%	-12.3%	-16.4%	-3.6%
Mezzan Holding	0.520	-0.007	-1.33%	1.51	12.8	2.28	161	0.6%	32.3%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.320	-0.018	-1.35%	1.22	13.9	4.48	274	1.9%	8.6%	9.0%	6.9%
National Investments	0.242	0.002	0.83%	1.12	78.3	11.67	193	8.5%	2.1%	1.3%	0.8%
Alimtiq Investment Group	0.057	-0.001	-1.21%	0.37	NM	15.54	59	-0.5%	-23.6%	-3.2%	-1.2%
Kuwait Real Estate	0.196	0.000	0.00%	1.32	15.9	1.49	183	5.4%	86.9%	8.7%	3.3%
Integrated Holding	0.517	0.021	4.23%	2.11	36.3	3.02	131	15.1%	39.7%	5.8%	3.7%
ALI ALGanim	1.032	0.000	0.00%	3.75	10.9	6.69	283	-1.5%	28.2%	40.0%	15.7%
Kuwait Investment	0.129	0.000	0.00%	0.60	7.5	3.88	68	-0.8%	-15.1%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.196	-0.004	-2.00%	1.36	29.0	1.96	160	0.0%	73.8%	4.6%	3.6%
Aayan Leasing and Investment	0.170	0.000	0.00%	1.17	8.7	4.41	113	3.7%	27.8%	14.0%	9.4%
Commercial Real Estate	0.104	0.002	1.96%	0.64	20.8	2.86	184	0.0%	8.3%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.846	-0.004	-0.47%	2.15	23.6	2.35	152	1.1%	38.0%	9.3%	3.7%
GFH Financial Group	0.077	0.000	0.26%	0.86	8.2	6.38	264	-0.5%	0.8%	10.6%	1.1%
Total		72.49	0.98%	1.79	20.84	4.61	30,737	2.9%	-7.5%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,503	72.49	0.98%	7,261	7,656	73	30,737	2.9%	-7.5%	8,281	6,900

Top 5 Performrs (Today`s Price Change)

Integrated Holding	0.517	0.021	4.23%	0.453	0.412	85	131	15.1%	39.7%	0.519	0.345
National Industries Group Holding	0.201	0.004	2.03%	0.192	0.202	73	454	8.1%	-2.7%	0.238	0.176
Kuwait Finance House	0.729	0.013	1.82%	0.701	0.737	79	10,648	4.3%	-2.6%	0.805	0.659
Gulf Bank	0.278	0.004	1.46%	0.251	0.262	83	1,007	9.9%	-6.4%	0.307	0.235
National Bank of Kuwait	0.919	0.012	1.32%	0.878	0.938	79	7,288	3.8%	-10.5%	1.076	0.838

Middel Performrs (Today`s Price Change)

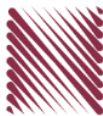
Mabane Co.	0.820	0.008	0.99%	0.827	0.801	37	1,079	-2.1%	2.5%	0.894	0.680
National Investments	0.242	0.002	0.83%	0.211	0.224	69	193	8.5%	2.1%	0.267	0.182
Shamal Al-Zour Al-Oula Power & Water	0.175	0.001	0.57%	0.176	0.184	50	193	-1.7%	-6.9%	0.208	0.170
Warba Bank	0.185	0.001	0.54%	0.178	0.202	65	381	3.4%	-18.9%	0.241	0.165
Boursa Kuwait Securities Co	1.725	0.009	0.52%	1.726	1.836	51	346	1.8%	-15.9%	2.190	1.641
Boubyan Bank	0.600	0.003	0.50%	0.592	0.621	56	2,377	2.9%	-20.3%	0.769	0.563
Burgan Bank	0.178	0.000	0.00%	0.169	0.193	62	614	4.7%	-14.7%	0.229	0.157
Kuwait Real Estate	0.196	0.000	0.00%	0.100	0.100	70	183	5.4%	86.9%	1.210	0.996
Alafco Aviation Lease and Finance	0.178	0.000	0.00%	0.171	0.182	43	169	0.0%	-12.3%	0.220	0.162
Jazeera Airways	1.360	0.000	0.00%	1.339	1.685	69	299	6.3%	-28.4%	2.200	1.111
Agility Public Warehousing	0.518	-0.001	-0.19%	0.526	0.585	38	1,322	-3.7%	-28.1%	0.739	0.498
Alimtiarz Investment Group	0.057	-0.001	-1.21%	0.057	0.062	39	59	-0.5%	-23.6%	0.076	0.052

Bottom 5 Performrs (Today`s Price Change)

Human Soft Holding	3.061	-0.038	-1.23%	3.066	3.367	57	391	1.7%	-8.7%	3.845	2.972
Mezzan Holding	0.520	-0.007	-1.33%	0.507	0.471	55	161	0.6%	32.3%	0.540	0.360
Gulf Cable and Electrical Industries Group	1.320	-0.018	-1.35%	1.239	1.197	48	274	1.9%	8.6%	1.352	0.999
Boubyan Petrochemical	0.585	-0.015	-2.50%	0.625	0.723	40	312	-9.9%	-26.9%	0.856	0.579
Kuwait Projects Company Holding	0.109	-0.004	-3.54%	0.112	0.121	45	496	-2.7%	-2.7%	0.142	0.099

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.919	0.012	1.32%	1.74	13.40	3.73	7,288	3.8%	-10.5%	5.27	5.75	13.4%	1.7%	1.076	0.838	18.08%
Kuwait Finance House	0.729	0.013	1.82%	1.87	18.00	2.35	10,648	4.3%	-2.6%	12.72	17.50	14.9%	2.4%	0.805	0.659	26.41%
Boubyan Bank	0.600	0.003	0.50%	2.41	37.04	0.95	2,377	2.9%	-20.3%	1.98	3.29	6.7%	0.8%	0.769	0.563	5.90%
Commercial Bank of Kuwait	0.500	-0.009	-1.77%	1.38	7.20	4.81	920	-1.8%	0.0%	0.06	0.11	19.6%	3.1%	0.730	0.480	2.28%
Gulf Bank	0.278	0.004	1.46%	1.27	13.45	3.45	1,007	9.9%	-6.4%	2.43	8.77	9.7%	1.0%	0.307	0.235	2.50%
Burgan Bank	0.178	0.000	0.00%	0.67	18.56	4.28	614	4.7%	-14.7%	0.66	3.71	3.6%	0.6%	0.229	0.157	1.52%
Ahli United Bank	0.260	0.003	1.17%	0.86	18.11	3.11	586	2.8%	-8.5%	0.07	0.26	4.8%	0.9%	0.288	0.240	1.45%
Warba Bank	0.185	0.001	0.54%	1.00	25.59	1.58	381	3.4%	-18.9%	0.69	3.69	4.0%	0.4%	0.241	0.165	0.95%
Al Ahli Bank of Kuwait	0.220	0.002	0.92%	0.86	13.92	3.40	519	4.8%	-26.8%	0.32	1.48	5.1%	0.6%	0.332	0.208	1.29%
Kuwait International Bank	0.151	0.001	0.67%	0.57	15.71	2.44	231	3.4%	-15.7%	1.15	7.58	3.0%	0.5%	0.192	0.141	0.57%
Total Banking Sector - 10 Companies							24,570			25.34	52.15					60.95%

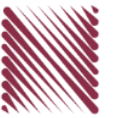
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.585	-0.015	-2.50%	1.22	12.62	10.00	312	-9.86%	-26.88%	1.04	1.78	9.4%	5.3%	0.856	0.579	0.77%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	0.00%	106.41%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.20%
Kuwait Foundry	0.425	0.025	6.25%	2.12	4.60	26.84	28	1.92%	60.93%	0.01	0.04	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							421			1.06	1.82					1.04%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.520	-0.007	-1.33%	1.51	12.76	2.28	161	0.6%	32.3%	0.45	0.85	12.4%	5.1%	0.540	0.360	0.40%
Livestock Transport and Trading	0.097	-0.005	-5.00%	0.69	NM	0.00	20	-5.0%	-11.9%	0.01	0.08	-8.2%	-4.3%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							182			0.45	0.93					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.360	0.000	0.00%	8.95	23.77	5.74	299	6.3%	-28.4%	0.26	0.19	35.6%	4.6%	2.200	1.111	0.74%
Kuwait National Cinema	1.250	0.000	0.00%	1.40	13.26	4.80	116	16.7%	31.6%	0.00	0.00	10.9%	4.4%	1.258	0.920	0.29%
Oula Fuel Marketing	0.138	0.001	0.73%	0.84	13.46	3.65	56	-3.5%	-4.8%	0.01	0.05	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.140	0.002	1.45%	0.79	14.03	3.62	57	1.4%	-6.0%	0.00	0.01	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.088	0.002	2.46%	0.43	NM	0.00	24	-8.7%	-19.6%	0.08	0.90	-7.8%	-1.4%	0.149	0.076	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.695	0.005	0.72%	8.16	11.86	0.00	127	23.2%	606.4%	1.12	1.62	97.2%	5.3%	0.712	0.058	0.32%
Kuwait Resorts	0.072	0.001	1.13%	0.46	15.39	4.11	14	-0.4%	-8.8%	0.01	0.10	3.0%	2.7%	0.080	0.065	0.03%
Future Kid Entertainment and Real Estate	0.100	0.001	0.50%	0.74	8.01	6.03	11	1.5%	-9.9%	0.03	0.32	9.8%	5.1%	0.120	0.089	0.03%
Al Eid Food	0.181	0.001	0.56%	1.40	11.92	2.53	55	3.4%	-18.4%	0.21	1.14	12.2%	9.6%	0.230	0.163	0.14%
Kuwait Hotels	0.171	0.000	0.00%	1.72	10.36	0.00	10	-5.0%	-3.4%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.02%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	3.8%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.032	0.000	0.00%	3.75	10.89	6.69	283	-1.5%	nm	0.46	0.45	40.0%	15.7%	1.287	0.790	0.70%
Total Consumer Services - 13 Companies							1,059			2.18	4.78					2.63%

DAILY MARKET COVERAGE REPORT

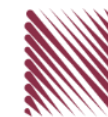
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.250	0.011	4.60%	2.11	5.34	14.09	282	0.4%	-33.5%	0.12	0.47	31.5%	10.7%	0.378	0.237	0.70%
Kuwait Projects Company Holding	0.109	-0.004	-3.54%	0.63	27.32	0.00	496	-2.7%	-2.7%	0.75	6.73	1.9%	0.3%	0.142	0.099	1.23%
National Industries Group Holding	0.201	0.004	2.03%	0.95	18.39	2.42	454	8.1%	-2.7%	1.54	7.65	5.3%	3.1%	0.238	0.176	1.13%
Boursa Kuwait Securities Co	1.725	0.009	0.52%	5.67	22.33	4.95	346	1.8%	-15.9%	0.38	0.22	25.1%	18.9%	2.190	1.641	0.86%
GFH Financial Group	0.077	0.000	0.26%	0.86	8.21	6.38	264	-0.5%	0.8%	0.31	4.05	10.6%	1.1%	0.095	0.069	0.66%
National Investments	0.242	0.002	0.83%	1.12	78.32	11.67	193	8.5%	2.1%	0.56	2.32	1.3%	0.8%	0.267	0.182	0.48%
Tamdeen Investment	0.468	0.000	0.00%	0.48	10.41	2.56	157	0.0%	-23.3%	0.00	0.00	4.7%	4.2%	0.610	0.468	0.39%
Alimtiq Investment Group	0.057	-0.001	-1.21%	0.37	NM	15.54	59	-0.5%	-23.6%	0.02	0.32	-3.2%	-1.2%	0.076	0.052	0.15%
Commercial Facilities	0.158	-0.001	-0.63%	0.51	10.40	10.06	80	5.3%	-11.7%	0.00	0.02	4.9%	2.7%	0.199	0.149	0.20%
Aayan Leasing and Investment	0.170	0.000	0.00%	1.17	8.68	4.41	113	3.7%	27.8%	5.40	31.54	14.0%	9.4%	0.173	0.121	0.28%
Kuwait Investment	0.129	0.000	0.00%	0.60	7.54	3.88	68	-0.8%	-15.1%	0.10	0.76	8.2%	4.9%	0.156	0.110	0.17%
Noor Financial Investment	0.206	-0.004	-1.90%	1.07	3.11	2.38	105	3.5%	16.4%	0.22	1.05	37.7%	28.3%	0.216	0.141	0.26%
Arzan Financial Group for Financing and Investment	0.196	-0.004	-2.00%	1.36	29.04	1.96	160	0.0%	73.8%	1.04	5.21	4.6%	3.6%	0.215	0.099	0.40%
Kuwait Financial Centre	0.101	0.000	0.30%	0.49	16.61	4.98	50	4.5%	-4.0%	0.03	0.27	3.0%	3.3%	0.112	0.090	0.13%
Gulf Investment House	0.341	0.001	0.29%	3.15	60	0.00	138	-2.6%	-13.7%	0.00	0.01	5.4%	5.7%	0.440	0.315	0.34%
Arabi Group Holdings	0.540	0.003	0.56%	4.14	NM	0.00	187	-6.9%	126.2%	0.18	0.32	-20.4%	-2.4%	0.606	0.207	0.46%
Kuwait and Middle East Financial Investment	0.085	0.000	0.00%	0.83	NM	0.00	19	1.3%	-10.1%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.05%
Privatization Holding	0.031	0.002	7.02%	0.29	NM	0.00	19	2.3%	-15.3%	0.25	7.88	-8.6%	-5.4%	0.037	0.022	0.05%
Asiya Capital Investments	0.044	-0.001	-1.58%	0.52	NM	0.00	35	5.1%	-19.9%	0.01	0.22	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.004	4.40%	0.65	11.48	5.50	34	0.0%	-1.3%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.09%
Securities House	0.054	0.001	1.13%	0.55	NM	0.00	21	1.9%	-25.7%	0.04	0.67	-0.7%	-0.9%	0.076	0.050	0.05%
Kamco Investment	0.084	-0.001	-1.06%	0.50	98.94	11.76	29	-1.1%	-18.3%	0.00	0.02	0.5%	0.3%	0.115	0.082	0.07%
First Investment	0.034	0.001	4.32%	0.64	NM	0.00	15	-18.9%	-46.3%	0.05	1.54	-67.8%	-31.5%	0.067	0.027	0.04%
Inovest BSC Public	0.088	0.000	0.00%	0.00	NM	0.00	26	3.5%	0.1%	0.00	0.00	0.9%	0.7%	0.091	0.062	0.06%
Coast Investment and Development	0.070	-0.001	-0.85%	0.71	20.74	7.05	33	-2.4%	-16.3%	0.07	1.00	3.4%	3.3%	0.117	0.069	0.08%
Al Madar Investment	0.078	-0.003	-3.61%	0.73	138.39	0.00	16	-4.9%	-32.0%	0.00	0.01	0.5%	0.5%	0.115	0.078	0.04%
Bayan Investment	0.040	-0.001	-1.72%	0.64	NM	0.00	8	-3.8%	-33.2%	0.01	0.27	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.000	0.18%	0.54	10.62	5.28	15	-0.2%	-3.1%	0.00	0.05	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.027	0.000	-0.36%	0.83	227.50	0.00	12	7.1%	0.4%	0.02	0.70	0.3%	0.2%	0.033	0.017	0.03%
KFIC Investment	0.070	0.002	2.94%	0.54	NM	0.00	22	2.9%	7.9%	0.02	0.24	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.109	-0.001	-0.91%	0.66	9.59	4.50	25	-4.4%	-15.3%	0.21	1.91	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.089	0.000	0.00%	0.85	19.31	6.74	11	-2.7%	-9.0%	0.00	0.00	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.057	0.003	5.56%	0.69	NM	0.00	13	-9.5%	-6.4%	0.04	0.79	NM	NM	0.069	0.040	0.03%
Amar Finance and Leasing	0.063	0.000	0.00%	0.57	11.53	0.00	12	-1.1%	1.0%	0.00	0.00	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.260	0.004	1.56%	1.72	59.40	0.00	20	18.7%	53.8%	0.47	1.81	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.295	-0.006	-1.99%	1.18	5.50	0.00	74	6.1%	197.7%	1.08	3.59	26.4%	13.2%	0.321	0.079	0.18%
Credit Rating and Collection	0.021	0.000	0.00%	0.69	13.31	0.00	3	-9.9%	-4.1%	0.00	0.00	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.017	0.000	1.19%	0.58	NM	0.00	5	-6.1%	63.5%	0.00	0.04	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.035	0.000	0.00%	0.57	1.26	0.00	6	-1.1%	-9.2%	0.00	0.00	33.1%	27.3%	0.043	0.024	0.02%
Warba Capital Holding	0.105	-0.004	-3.67%	1.00	NM	0.00	3	1.9%	32.9%	0.02	0.18	-22.8%	-21.2%	0.314	0.071	0.01%
National Consumer Holding	0.108	0.000	0.00%	1.14	40.00	0.00	32	2.9%	-2.7%	0.19	1.72	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.266	0.006	2.31%	1.48	19.79	0.00	24	-1.5%	66.3%	0.00	0.00	8.5%	4.4%	0.279	0.134	0.06%
AL Safat Investment	0.103	-0.001	-0.96%	1.27	23.90	0.00	39	0.0%	-3.7%	0.29	2.76	5.5%	2.7%	0.121	0.086	0.10%
Gulf Franchising Holding	0.057	0.000	0.00%	1.18	NM	0.00	2	-4.2%	-37.2%	0.00	0.00	-48.7%	-15.7%	0.097	0.044	0.01%
Total Financial Services - 44 Companies							3,726			13.39	86.35					9.24%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

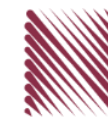


	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	5.2%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.40%
ATCK.KW	Advanced Technology	0.470	0.000	0.00%	1.00	13.88	4.26	71	0.2%	6.8%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.17%
YIAC.KW	Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies								239			0.00	0.00					0.59%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.518	-0.001	-0.19%	0.74	15.71	0.00	1,322	-3.7%	-28.1%	1.54	2.97	5.3%	3.2%	0.739	0.498	3.28%
HUMN.KW	Human Soft Holding	3.061	-0.038	-1.23%	3.39	9.09	12.29	391	1.7%	-8.7%	1.66	0.54	36.4%	26.9%	3.845	2.972	0.97%
ALAF.KW	Alafco Aviation Lease and Finance	0.178	0.000	0.00%	0.78	NM	0.00	169	0.0%	-12.3%	0.09	0.49	-16.4%	-3.6%	0.220	0.162	0.42%
KCEM.KW	Kuwait Cement	0.135	0.000	0.00%	0.51	28.13	3.70	96	8.0%	-39.5%	0.17	1.23	1.8%	1.2%	0.226	0.123	0.24%
CABL.KW	Gulf Cable and Electrical Industries Group	1.320	-0.018	-1.35%	1.22	13.86	4.48	274	1.9%	8.6%	0.66	0.50	9.0%	6.9%	1.352	0.999	0.68%
INTG.KW	Integrated Holding	0.517	0.021	4.23%	2.11	36.33	3.02	131	15.1%	39.7%	0.23	0.46	5.8%	3.7%	0.519	0.345	0.32%
PCEM.KW	Kuwait Portland Cement	0.835	0.004	0.48%	1.13	14.12	8.42	84	2.0%	2.2%	0.01	0.01	8.1%	5.9%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.179	0.000	0.00%	0.63	25.57	0.00	68	-0.6%	-12.3%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.17%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.846	-0.004	-0.47%	2.15	23.64	2.35	152	1.1%	38.0%	0.70	0.83	9.3%	3.7%	0.889	0.566	0.38%
NIBM.KW	National Industries	0.165	0.008	5.10%	0.69	13.14	6.37	59	5.1%	-14.9%	0.00	0.00	5.2%	3.7%	0.195	0.152	0.15%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-82.9%	-11.6%	0.088	0.075	0.07%
KCPC.KW	Kuwait Company for Process Plant Construction a	0.242	0.006	2.54%	0.89	10.22	8.47	29	5.2%	-18.5%	0.00	0.01	9.0%	5.6%	0.315	0.226	0.07%
CGCK.KW	Combined Group Contracting	0.423	-0.005	-1.17%	1.37	7.37	7.01	72	0.7%	-6.8%	0.45	1.05	19.4%	4.9%	0.476	0.362	0.18%
KGLK.KW	Kuwait and Gulf Link Transport	0.055	0.000	0.37%	0.41	NM	0.00	15	0.9%	-7.2%	0.00	0.01	-23.2%	-5.3%	0.065	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.155	-0.001	-0.64%	0.82	10.77	7.69	15	-6.6%	-3.7%	0.02	0.15	7.7%	6.1%	0.220	0.134	0.04%
CLEA.KW	National Cleaning	0.032	-0.001	-3.66%	0.26	NM	0.00	7	-3.4%	-4.2%	0.00	0.04	-3.0%	-1.0%	0.038	0.023	0.02%
MBRD.KW	Mubarrad Holding	0.083	0.002	2.47%	0.68	11.08	6.18	14	3.6%	3.0%	0.00	0.00	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.103	-0.001	-0.96%	0.55	8.96	6.41	17	0.0%	-0.8%	0.02	0.21	6.2%	4.2%	0.123	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.016	0.007	0.00%
MRCK.KW	Metal and Recycling	0.083	-0.002	-1.78%	0.98	11.74	0.00	7	-1.2%	66.3%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.048	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.339	0.001	0.30%	1.04	9.17	5.33	51	7.3%	3.4%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.13%
Total Industrials - 22 Companies								3,005			5.57	8.60					7.45%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

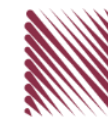


	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.845	-0.030	-1.60%	1.81	14.34	2.88	524	2.5%	81.8%	0.07	0.04	12.9%	3.7%	1.899	0.965	1.30%
AINS.KW	Al Ahleia Insurance	0.604	0.001	0.17%	0.98	6.66	6.63	131	5.6%	21.3%	0.01	0.01	14.7%	5.5%	0.720	0.489	0.32%
KINS.KW	Kuwait Insurance	0.456	0.005	1.11%	0.61	2.11	8.87	84	1.3%	-13.0%	0.01	0.01	NULL	NULL	0.577	0.415	0.21%
KWRE.KW	Kuwait Reinsurance	0.390	0.000	0.00%	1.33	10.41	1.41	101	3.7%	47.6%	0.00	0.00	13.5%	5.6%	0.400	0.264	0.25%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.100	0.002	1.74%	0.74	5.06	5.79	24	-0.4%	15.1%	0.01	0.05	13.9%	5.1%	0.124	0.076	0.06%
FTIK.KW	First Takaful Insurance	0.061	-0.003	-4.39%	0.72	NM	0.00	7	0.0%	34.1%	0.00	0.00	-2.2%	-1.5%	0.067	0.038	0.02%
WETH.KW	Wethaq Takaful Insurance	0.024	0.001	5.63%	0.66	47.84	0.00	3	1.7%	-0.4%	0.00	0.00	1.4%	1.3%	0.031	0.019	0.01%
Total Insurance - 8 Companies								902			0.08	0.11					2.24%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.808	-0.004	-0.49%	1.79	9.99	6.16	78	9.2%	2.4%	0.00	0.00	18.5%	14.7%	0.940	0.690	0.19%
IPGK.KW	Independent Petroleum Group	0.448	0.000	0.00%	0.81	12.30	6.70	81	2.1%	-12.2%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.091	-0.001	-1.09%	0.32	7.76	0.00	24	-1.4%	-20.9%	0.00	0.04	4.2%	1.5%	0.133	0.087	0.06%
ENER.KW	Energy House Holding	0.060	0.005	9.98%	0.60	12.40	0.00	3	-20.1%	222.8%	0.00	0.01	1.7%	1.9%	0.354	0.018	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.02%
SENE.KW	Senergy Holding	0.033	0.000	-0.61%	0.72	NM	0.00	7	2.2%	-27.2%	0.01	0.23	-6.3%	-3.8%	0.045	0.026	0.02%
Total Energy - 6 Companies								198			0.01	0.28					0.49%

DAILY MARKET COVERAGE REPORT

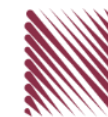
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	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.820	0.008	0.99%	1.78	17.01	1.63	1,079	-2.1%	2.5%	0.68	0.83	10.8%	5.4%	0.894	0.680	2.68%
SREK.KW	Salhia Real Estate	0.435	0.005	1.16%	1.36	16.21	3.32	238	-1.1%	-11.0%	0.32	0.74	8.7%	3.5%	0.550	0.383	0.59%
TIJK.KW	Commercial Real Estate	0.104	0.002	1.96%	0.64	20.80	2.86	184	0.0%	8.3%	0.47	4.60	3.1%	1.8%	0.111	0.092	0.46%
NREK.KW	National Real Estate	0.067	0.001	1.36%	0.33	24.51	0.00	126	1.7%	-46.5%	0.16	2.32	1.4%	1.0%	0.135	0.064	0.31%
TAMK.KW	Tamdeen Real Estate	0.355	-0.005	-1.39%	0.62	9.02	3.33	143	-0.6%	-4.1%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.35%
KREK.KW	Kuwait Real Estate	0.196	0.000	0.00%	1.32	15.86	1.49	183	5.4%	86.9%	0.88	4.46	8.7%	3.3%	0.208	0.101	0.45%
UREK.KW	United Real Estate	0.049	0.001	1.87%	0.34	NM	0.00	64	-0.8%	-22.3%	0.02	0.38	0.0%	0.1%	0.080	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.036	0.000	0.00%	0.36	NM	0.00	26	-0.3%	-26.6%	0.00	0.00	-4.0%	-2.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.073	0.001	0.97%	0.73	NM	0.00	34	2.1%	18.6%	0.11	1.53	-66.9%	-18.3%	0.079	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.252	0.000	0.00%	0.38	9.71	1.89	51	-3.1%	-8.4%	0.00	0.00	3.9%	3.0%	0.278	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.083	0.001	1.22%	0.48	9.79	6.10	28	-4.5%	3.9%	0.01	0.15	5.0%	2.7%	0.088	0.074	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.160	0.002	1.27%	2.23	4.26	0.00	52	13.5%	162.3%	0.11	0.69	71.5%	13.8%	0.161	0.048	0.13%
AYRE.KW	Aayan Real Estate	0.072	0.000	0.14%	0.49	7.01	6.93	30	-1.4%	-6.5%	0.01	0.09	7.1%	5.4%	0.084	0.066	0.07%
ARGK.KW	Al Argan International Real Estate	0.067	0.004	6.19%	0.23	NM	0.00	17	-1.6%	-28.1%	0.06	0.94	-4.4%	-1.4%	0.101	0.063	0.04%
ENMA.KW	Al-Enmaa Real Estate	0.049	0.001	1.02%	0.53	21.11	0.00	22	-0.8%	-17.0%	0.00	0.00	2.5%	NM	0.062	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.079	0.000	0.00%	0.58	31.51	7.56	20	5.4%	-31.6%	0.00	0.01	1.8%	0.8%	0.121	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.057	-0.001	-2.39%	0.68	16.85	8.52	33	-4.2%	2.1%	0.00	0.08	4.1%	2.7%	0.070	0.051	0.08%
DALQ.KW	Dalqan Real Estate	0.137	-0.001	-0.72%	1.27	45.07	2.13	8	0.0%	-39.2%	0.06	0.41	2.8%	2.4%	0.235	0.131	0.02%
SHCK.KW	Sokouk Holding	0.053	0.000	0.76%	1.01	6.05	0.00	30	10.0%	130.4%	0.66	12.58	18.3%	9.3%	0.053	0.021	0.08%
TIJA.KW	Tijara and Realestate Investment	0.055	-0.001	-0.90%	0.49	15.49	7.21	20	-1.1%	2.8%	0.00	0.00	3.2%	1.8%	0.059	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.067	0.000	0.00%	0.66	6.03	0.00	25	8.7%	88.6%	0.21	3.09	11.4%	3.1%	0.070	0.033	0.06%
AQAR.KW	Aqar Real Estate Investments	0.059	0.000	-0.17%	0.48	18.35	3.39	14	-0.2%	-7.1%	0.00	0.03	2.6%	2.1%	0.065	0.044	0.03%
MASH.KW	Mashaer Holding	0.060	0.000	0.17%	0.67	4.47	0.00	11	4.9%	9.7%	0.00	0.00	15.3%	11.0%	0.068	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.008	6.56%	1.09	48.69	0.00	19	-3.0%	-39.3%	0.00	0.00	2.3%	1.9%	0.225	0.084	0.05%
OSOS.KW	Osos Holding Group	0.070	-0.001	-1.55%	0.61	8.56	11.25	7	-1.4%	-36.4%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	6.5%	-1.7%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.035	0.000	0.00%	1.15	NM	0.00	7	0.0%	4.8%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.25	NM	0.00	3	8.6%	-33.8%	0.01	0.64	-13.6%	-11.9%	0.025	0.012	0.01%
SANK.KW	Sanam Real Estate	0.153	-0.005	-3.16%	1.77	NM	0.00	15	-8.4%	71.3%	0.08	0.52	-15.5%	-14.0%	0.211	0.082	0.04%
MENK.KW	Mena Real Estate	0.028	0.000	0.00%	0.34	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.027	0.000	1.53%	0.43	68.21	0.00	3	-1.1%	-1.1%	0.01	0.55	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.044	-0.001	-2.22%	0.24	44.55	0.00	6	3.0%	-26.5%	0.00	0.00	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,508			3.87	34.64					6.22%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.076	0.000	0.00%	0.64	NM	0.00	8	-9.2%	-20.5%	0.00	0.00	-1.0%	-0.9%	0.108	0.072	0.02%
Total Technology - 1 Companies					0.64	NM	0.0%	8			0.00	0.00	-1.03%	-0.90%			0.02%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.492	0.001	0.20%	1.71	9.84	7.13	2,129	0.6%	-12.6%	1.92	3.87	17.7%	5.7%	0.572	0.451	5.28%
STC.KW	Kuwait Telecommunications	0.561	0.000	0.00%	2.38	16.82	5.35	560	-1.4%	-4.1%	0.42	0.76	14.3%	7.8%	0.793	0.520	1.39%
OORE.KW	National Mobile Telecommunications	1.210	-0.003	-0.25%	1.02	6.90	5.77	606	-4.0%	4.4%	0.03	0.02	15.6%	8.4%	1.300	0.957	1.50%
HAYK.KW	Hayat Communications	0.084	0.000	0.00%	0.79	NM	0.00	7	-0.5%	39.6%	0.00	0.00	-18.1%	-7.3%	0.084	0.049	0.02%
Telecom - 4 Companies								3,303			2.37	4.65					8.19%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.175	0.001	0.57%	1.46	13.56	6.90	193	-1.7%	-6.9%	0.10	0.56	11.3%	3.0%	0.208	0.170	0.48%
Total Utilities - 1 Company								193			0.10	0.56					0.48%

Total Market 149 Companies					1.57	20.88	4.13	40,312			54.43	194.80					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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